# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31 January 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Best Pacific International Holdings Limited (the "Company")
Date Submitted	5 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2111</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	l		
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close						
Increase/(decrea	ase)	_				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (HK\$):

500,000,000

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,036,508,000	N/A	N/A	N/A
Increase/ (decrease) during the month	120,000	N/A	N/A	<u> </u>
Balance at close of the month	1,036,628,000	<u> </u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes c	of the Issuer)				
Particulars of share option scheme including EGM		Movement duri	na the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares issuable				Lansed	-	the month	
1.	Granted	Exercised	Cancelled	Lapsed			
T. Pre-IPO Share Option Scheme approved by all shareholders of the Company on 8 May 2014 Ordinary shares (Note 1)	0	120,000	0	0	120,000	3,180,000	
2. N/A							
( / / ) shares							
(Note 1)							
3. N/A							
( / / ) shares (Note 1)							
		Tota		ry shares) ce shares) ther class)	N/A		
Total funds raised du of options (HK\$)	uring the mo	nth from exerci	ise 	129,000			

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at close precec mont	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 2. N/A	( / /	)					
<u>2. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		)					
(dd/mm/yyyy) 3. N/A	( / /	)					
<u> </u>							
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Cube existion price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>	(	/					
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	\ ', '						
			Total B.	· ·	ary shares)	N/A	-
				•	ce shares)		-
				(U	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		-

Any c Optio	other Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Listed	d, including
Fu	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D (Ordinary shares)	N1/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

	Type of Issue		i o oupitui				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1	Diabte issue	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)		`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable ( <i>Note 1)</i>				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33/11111/9999)			N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,111,1,9,9,9,9)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue							Ċ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Oracital		Class of shares issuable (Note 1)							
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	1	)	)		
			EGM approval date: (dd/mm/yyyy)	(	/	1	)	)		
									<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )	_						
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)	)		
			EGM approval date: (dd/mm/yyyy)	(	/	1	)	)	N/A	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							-			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	120,000						
(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):		
Submitted by:	Chan Yiu Sing	
Title: (Director, Se	Company Secretary ecretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.